



**BANCO BTG PACTUAL S.A.**

Publicly-Held Company

Corporate Taxpayer ID (CNPJ/MF): 30.306.294/0001-

45 Praia de Botafogo nº 501, 6<sup>th</sup> floor

Rio de Janeiro, RJ, Brasil

**NOTICE TO SHAREHOLDERS**

**Banco BTG Pactual S.A.** (“Company”) hereby informs its shareholders and the market in general that, according to the Notice to Shareholders issued on December 27, 2018, that the payment date of the proceedings approved on the Meeting of the Company’s Board of Directors held on December 27, 2018 (“Meeting”) shall be made on February 28, 2019.

The payment of the proceedings, in the form of interest on equity, shall comply with the terms and conditions established on the Meeting, as well as on the Notice to Shareholders issued to the market on December 27, 2018.

Information related to the date of payment, as well as additional information, can be obtained through the website [www.btgpactual.com](http://www.btgpactual.com).

Rio de Janeiro, February 25, 2018.

**BANCO BTG PACTUAL S.A.**

**PEDRO BUENO DA ROCHA LIMA**

Investor Relations Officer