



BANCO BTG PACTUAL S.A.
CNPJ/MF 30.306.294/0001-45
Praia de Botafogo n.º 501, 6º andar
Rio de Janeiro, RJ, Brasil

NOTICE TO SHAREHOLDERS

BANCO BTG PACTUAL S.A. (“Company”), in compliance with the provisions of Article 21-L of CVM Instruction No. 481, of December 17, 2009, as amended, informs its shareholders and the market in general that the next Annual Shareholders’ Meeting will be held on April 27, 2018.

The Company clarifies that, in due course, will make available the remaining information related to the Meeting, in accordance with the applicable legislation.

Rio de Janeiro, January 15, 2018.

JOÃO MARCELLO DANTAS LEITE
Investor Relations Officer