



BANCO BTG PACTUAL S.A.
Publicly-Held Company
CNPJ/MF n.º 30.306.294/0001-45

NOTICE TO THE MARKET

BANCO BTG PACTUAL S.A. ("BTG Pactual") hereby informs its shareholders and the market, further to the Notices to the Market issued by BTG Pactual on September 12, 2014 and on November 1, 2017, that, on and from March 1, 2019, BTG Pactual, acting through its Cayman Islands Branch, will substitute BTG Pactual, acting through its Luxembourg Branch, as the issuer and principal debtor of the Perpetual Non-cumulative Junior Subordinated Notes (the "Notes"), which was conditional upon the issuance of the approval by the Central Bank of Brazil and the obtainment of the required consent of the holders of the outstanding Notes (the "Substitution").

Additional information regarding the Substitution is available on the item "Notices" of the following link: <https://www.bourse.lu/issuer/BancoBTGPactual/28551>.

Rio de Janeiro, March 1, 2019.

BANCO BTG PACTUAL S.A.
PEDRO BUENO DA ROCHA LIMA
INVESTOR RELATIONS OFFICER